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Unless otherwise defined herein, capitalized terms in this announcement shall have the same meanings as those defined in the prospectus dated Wednesday, January 27, 2021 (the “**Prospectus**”) issued by Suzhou Basecare Medical Corporation Limited (the “**Company**”).

This announcement is for information purposes only and does not constitute an invitation or offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities of the Company. This announcement is not a prospectus. Potential investors should read the Prospectus for detailed information about the Company and the Global Offering before deciding whether or not to invest in the Offer Shares.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Offer Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended from time to time (the “**U.S. Securities Act**”). The securities may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the U.S. Securities Act and in compliance with any applicable state securities laws, or outside the United States unless in compliance with Regulation S under the U.S. Securities Act. There will be no public offer of securities in the United States.

In connection with the Global Offering, CLSA Limited, as stabilizing manager (the “**Stabilizing Manager**”), its affiliates or any person acting for it, on behalf of the Underwriters, to the extent permitted by the applicable laws and regulatory requirements of Hong Kong or elsewhere, may over-allocate H Shares or effect short sales or any other transactions with a view to stabilizing or maintaining the market price of the H Shares at a level higher than that which might otherwise prevail in the open market for a limited period beginning on the Listing Date and expected to end on Wednesday, March 3, 2021, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering. However, there is no obligation on the Stabilizing Manager, or any person acting for it to conduct any such stabilizing action. Such stabilization action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules (Cap. 571W of the Laws of Hong Kong), as amended, made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong). Such stabilization action, if commenced, will be conducted at the absolute discretion of the Stabilizing Manager, or any person acting for it and may be discontinued at any time, and is required to be brought to an end on Wednesday, March 3, 2021, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. After this date, no further stabilizing action may be taken and demand for the H Shares and the price of the H Shares could fall. The details of the intended stabilization and how it will be regulated under the Securities and Futures Ordinance are set out in the section headed “Structure of the Global Offering” in the Prospectus.

Potential investors of the Offer Shares should note that the Joint Global Coordinators (for themselves and on behalf of the Hong Kong Underwriters) shall be entitled to terminate their obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the section “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for Termination” in the Prospectus, at any time prior to 8:00 a.m. on the Listing Date (Hong Kong time) (which is currently expected to be Monday, February 8, 2021).



SUZHOU BASECARE MEDICAL CORPORATION LIMITED
蘇州貝康醫療股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

GLOBAL OFFERING

- Number of Offer Shares under the Global Offering** : 66,667,000 H Shares (subject to the Over-allotment Option)
- Number of Hong Kong Offer Shares** : 33,335,000 H Shares (as adjusted after reallocation)
- Number of International Offer Shares** : 33,332,000 H Shares (as adjusted after reallocation and subject to the Over-allotment Option)
- Final Offer Price** : HK\$27.36 per H Share, plus brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%
- Nominal value** : RMB1.00 per H Share
- Stock code** : 2170

Sole Sponsor, Joint Global Coordinator, Joint Bookrunner and Joint Lead Manager



Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers



Joint Bookrunners and Joint Lead Managers



Joint Lead Manager



ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

SUMMARY

Offer Price

The Offer Price has been determined at HK\$27.36 per Offer Share (excluding brokerage of 1.0%, the SFC transaction levy of 0.0027% and the Stock Exchange trading fee of 0.005%).

Net Proceeds from the Global Offering

Based on the Offer Price of HK\$27.36 per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deduction of underwriting fees, commissions and estimated expenses payable by the Company in connection with the Global Offering and assuming the Over-allotment Option is not exercised, is estimated to be approximately HK\$1,716.7 million. The Company intends to apply such net proceeds in accordance with the purposes as set out in the section headed “Net Proceeds from the Global Offering” in this announcement.

If the Over-allotment Option is exercised in full, the Company will receive additional net proceeds of HK\$262.7 million for the issue of 10,000,000 additional H Shares, after deduction of underwriting fees, commissions and estimated expenses payable by the Company in connection with the Global Offering. The Company intends to apply the additional net proceeds to the above uses on a *pro rata* basis.

Applications under the Hong Kong Public Offering

The Hong Kong Offer Shares initially offered under the Hong Kong Public Offering have been very significantly over-subscribed. A total of 264,120 valid applications have been received pursuant to the Hong Kong Public Offering on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and under the **White Form eIPO** service (www.eipo.com.hk) for a total of 2,685,208,000 Hong Kong Offer Shares, representing approximately 402.8 times of the total number of 6,667,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering.

As the over-subscription in the Hong Kong Public Offering is more than 100 times, the reallocation procedures as described in the section headed “Structure of the Global Offering – The Hong Kong Public Offering – Reallocation” in the Prospectus have been applied. A total number of 26,668,000 Offer Shares have been reallocated to the Hong Kong Public Offering from the International Offering. As a result of such reallocation, the final number of Offer Shares available under the Hong Kong Public Offering has been increased to 33,335,000 Offer Shares, representing approximately 50% of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option). The total number of successful applicants under the Hong Kong Public Offering is 37,626.

International Offering

The Offer Shares initially offered under the International Offering have been significantly over-subscribed, representing approximately 21.8 times of the total number of 60,000,000 H Shares initially available under the International Offering. Taking into account the reallocation of 26,668,000 Offer Shares from the International Offering to the Hong Kong Public Offering, the final number of Offer Shares under the International Offering is 33,332,000 H Shares, representing approximately 50% of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option). There are a total number of 112 places under the International Offering among which none of the places has been allotted five or fewer board lots of Offer Shares.

Cornerstone Investors

Based on the Offer Price of HK\$27.36 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%), pursuant to the Cornerstone Investment Agreements, the number of Offer Shares subscribed by the Cornerstone Investors has now been determined. (i) OrbiMed Partners Master Fund Limited, The Biotech Growth Trust Plc, OrbiMed Genesis Master Fund, L.P. and OrbiMed New Horizons Master Fund, L.P. (collectively, “**OrbiMed Funds**”) have subscribed for 5,667,500 Offer Shares; (ii) Lake Bleu Prime Healthcare Master Fund Limited (“**Lake Bleu Prime**”) has subscribed for 5,667,500 Offer Shares; (iii) CRF Investment Holdings Company Limited (“**CRF**”) has subscribed for 5,667,500 Offer Shares; (iv) Affin Hwang Asset Management Berhad (“**AHAM**”) has subscribed for 2,833,500 Offer Shares; (v) WinTwin Capital Limited (“**WinTwin**”) has subscribed for 2,833,500 Offer Shares; (vi) Foresight Orient Global Superior Choice SPC – Global Superior Choice Fund 1 SP and Foresight Orient Global Superior Choice SPC – Vision Fund 1 SP (collectively, “**Foresight Funds**”) have subscribed for 1,416,500 Offer Shares; and (vii) IvyRock Asset Management (HK) Limited (“**IvyRock**”), as discretionary investment manager or discretionary asset manager for and on behalf of IvyRock China Focus Fund, IvyRock China Equity Fund and Asia Series 6 (collectively, “**IvyRock Funds**”), has subscribed for 1,416,500 Offer Shares, in all totaling 25,502,500 Offer Shares, representing in aggregate (a) approximately 9.6% of the issued share capital of the Company immediately upon completion of the Global Offering, (b) approximately 34.4% of the H Shares in issue upon completion of the Global Offering, and (c) approximately 38.3% of the number of Offer Shares under the Global Offering, in each case assuming the Over-allotment Option is not exercised. Please refer to the section headed “Cornerstone Investors” in the Prospectus for further details of the Cornerstone Investors.

The Company has applied to the Stock Exchange for, and the Stock Exchange has granted to the Company, a waiver from strict compliance with Rule 10.04 of the Listing Rules and a consent under paragraph 5(2) of Appendix 6 to the Listing Rules, to permit OrbiMed Funds (an existing Shareholder and its close associates) to participate as cornerstone investors in the Global Offering. Please refer to the section headed “Waivers from Strict Compliance with the Listing Rules and Exemption from Compliance with the Companies (Winding Up and Miscellaneous Provisions) Ordinance” in the Prospectus for further details.

Placing of Offer Shares with Consent under the Placing Guidelines

Under the International Offering, in addition to the placing of certain Offer Shares to OrbiMed Funds (an existing Shareholder and its close associates) as cornerstone investors under the Global Offering, a total number of 250,000 Offer Shares, representing approximately 0.37% of the Offer Shares initially available under the Global Offering (assuming the Over-allotment Option is not exercised), were placed to China Asset Management (Hong Kong) Limited and CITIC Securities Co., Ltd. as connected clients within the meaning of the Placing Guidelines. The Company has applied to the Stock Exchange for, and the Stock Exchange has granted to the Company, its consent under paragraph 5(1) of the Placing Guidelines to permit the Company to allocate Offer Shares in the International Offering to the above connected clients. The Offer Shares placed to the above connected clients are held on behalf of Independent Third Parties on a discretionary basis and are in compliance with all the conditions under the consent granted by the Stock Exchange.

Confirmations of Cornerstone Investors, public Shareholders in the Hong Kong Public Offering and placees in the International Offering

Except for OrbiMed Funds, to the best knowledge of the Company, (i) each of the Cornerstone Investors is an Independent Third Party and is not a connected person of the Company (as defined in the Listing Rules), and is independent from other Cornerstone Investors; (ii) none of the Cornerstone Investors is accustomed to take instructions from the Company, the Directors, the Supervisors, chief executive, Controlling Shareholders, Substantial Shareholders, existing Shareholders or any of their respective subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of H Shares registered in its name or otherwise held by it; and (iii) none of the subscription of the relevant Offer Shares by any of the Cornerstone Investors is financed directly or indirectly by the Company, the Directors, the Supervisors, chief executive, Controlling Shareholders, Substantial Shareholders, existing Shareholders or any of their respective subsidiaries or their respective close associates.

Furthermore, to the best knowledge of the Company, (i) none of the public Shareholders in the Hong Kong Public Offering and placees in the International Offering who has subscribed for the Offer Shares is accustomed to taking instructions from the Company, the Directors, the Supervisors, chief executive, Controlling Shareholders, Substantial Shareholders, existing Shareholders or any of their respective subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of the H Shares registered in its name or otherwise held by it, and (ii) none of the Offer Shares subscribed by public Shareholders in the Hong Kong Public Offering and placees in the International Offering is financed directly or indirectly by the Company, the Directors, the Supervisors, chief executive, Controlling Shareholders, Substantial Shareholders, existing Shareholders or any of their respective subsidiaries or their respective close associates.

Save for the connected clients as disclosed above, no Offer Shares placed by or through the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers and the Underwriters under the Global Offering have been placed with any core connected person (as defined in the Listing Rules) of the Company, or any connected clients (as set out in paragraph 5(1) of the Placing Guidelines) or persons set out in paragraph 5(2) of the Placing Guidelines, whether in their own names or through nominees. The Directors confirm that no placees will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering.

Over-allotment Option

In connection with the Global Offering, the Company has granted the Over-allotment Option to the International Underwriters, exercisable by the Joint Global Coordinators on behalf of the International Underwriters, at any time from the Listing Date until Wednesday, March 3, 2021, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering, to require the Company to issue and allot up to an aggregate of 10,000,000 additional H Shares, representing approximately 15% of the Offer Shares initially available under the Global Offering, at the Offer Price to cover over-allocations in the International Offering, if any. There has been an over-allocation of 10,000,000 H Shares in the International Offering and such over-allocation will be settled using H Shares purchased by the Stabilizing Manager (or any person acting for it) in the secondary market, exercising the Over-allotment Option in full or in part or through deferred settlement, or by a combination of these means. If the Over-allotment Option is exercised, an announcement will be made in accordance with the Listing Rules. As at the date of this announcement, the Over-allotment Option has not been exercised.

Lock-Up Undertakings and Obligations

The Company, the Controlling Shareholders, the Pre-IPO Investors, the existing Shareholders and the Cornerstone Investors have provided lock-up undertakings and/or are subject to lock-up obligations pursuant to PRC Company Law in respect of the Shares as set out in the paragraph headed “Lock-up Undertakings and Obligations” in this announcement.

Results of Allocations

The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offering will be made available at the times and dates and in the manner specified below:

- in this announcement posted on the Company’s website at www.basecare.cn and the Stock Exchange’s website at www.hkexnews.hk by no later than 9:00 a.m. on Friday, February 5, 2021 (Hong Kong time);
- from the designated results of allocations website at www.iporeresults.com.hk (alternatively: English <https://www.eipo.com.hk/en/Allotment>; Chinese <https://www.eipo.com.hk/zh-hk/Allotment>) with a “search by ID” function on a 24-hour basis from 8:00 a.m. on Friday, February 5, 2021 (Hong Kong time) to 12:00 midnight on Thursday, February 11, 2021 (Hong Kong time);
- by telephone enquiry line by calling +852 2862 8555 between 9:00 a.m. and 6:00 p.m. on Friday, February 5, 2021 and from Monday, February 8, 2021 to Wednesday, February 10, 2021 (Hong Kong time);
- in the special allocation results booklets which will be available for inspection during opening hours from Friday, February 5, 2021 to Saturday, February 6, 2021 and on Monday, February 8, 2021 at all the receiving bank’s designated branches.

Results of allocations of the Hong Kong Offer Shares in the Hong Kong Public Offering, including the final Offer Price, the level of indication of interests in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares will also be published on Friday, February 5, 2021 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) (the “Newspapers”) and on the Company’s website at www.basecare.cn and the website of the Stock Exchange at www.hkexnews.hk.

Dispatch/Collection/Posting of H Share Certificates and Refund Monies

Applicants who apply for 1,000,000 or more Hong Kong Offer Shares and have provided all information required by their **WHITE** Application Forms and applicants who have applied for 1,000,000 Hong Kong Offer Shares or more through the **WHITE Form eIPO** service by submitting an electronic application through the designated website www.eipo.com.hk and their application is wholly or partially successful, may collect their refund check(s) and/or share certificate(s) from Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Friday, February 5, 2021 (Hong Kong time), or such other date as notified by the Company in the Newspapers. If such applicants do not collect their refund check(s) and/or share certificate(s) personally within the time specified for collection, they will be dispatched promptly to the address specified in their Application Forms by ordinary post at their own risk.

Applicants who have applied for less than 1,000,000 Hong Kong Offer Shares and have provided all information required by their **WHITE** Application Forms and applicants who have applied for less than 1,000,000 Hong Kong Offer Shares through the **WHITE Form eIPO** service by submitting an electronic application through the designated website www.eipo.com.hk and their application is wholly or partially successful, will have their refund check(s) and/or share certificate(s) sent to their address on the relevant Application Form on or before Friday, February 5, 2021, by ordinary post and at their own risk.

For applicants using the **White Form eIPO** service and who have paid the application monies from a single bank account, any refund monies will be dispatched to that bank account in the form of e-Refund payment instructions. For applicants using the **White Form eIPO** service and who have paid the application monies from multiple bank accounts, any refund monies will be dispatched to the address as specified in their application instructions in the form of refund check(s) by ordinary post at their own risk.

Wholly or partially successful applicants using a **YELLOW** Application Form or who gave **electronic application instructions** to HKSCC will have their share certificate(s) issued in the name of HKSCC Nominees and deposited into CCASS for credit to their designated CCASS Participant's stock account or their CCASS Investor Participant stock account as stated in their applications on Friday, February 5, 2021, or, on any other date determined by HKSCC or HKSCC Nominees.

Wholly or partially unsuccessful applicants who have applied for 1,000,000 or more Hong Kong Offer Shares under **YELLOW** Application Forms may collect their refund check(s) from the Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Friday, February 5, 2021 (Hong Kong time), or such other date as notified by the Company in the Newspapers. If such applicants do not collect their refund check(s) personally within the time specified for collection, they will be dispatched promptly to the address specified in their Application Form by ordinary post at their own risk.

Wholly or partially unsuccessful applicants who have applied for less than 1,000,000 Hong Kong Offer Shares under **YELLOW** Application Forms will have their refund check(s) sent to the address on the relevant Application Form on or before Friday, February 5, 2021 by ordinary post and at their own risk.

Refund of application monies in respect of wholly or partially unsuccessful applications who gave **electronic application instructions** to HKSCC will be credited to their designated bank account or the designated bank account of their broker or custodian on Friday, February 5, 2021.

Public Float

The Directors confirm that (i) there will not be any new Substantial Shareholder immediately after the Global Offering within the meaning of the Listing Rules and the number of Shares in public hands and the market capitalization of the Shares to be held by the public will satisfy the minimum requirement prescribed under Rules 8.08(1) and 18A.07 of the Listing Rules; (ii) the three largest public shareholders of the Company do not hold more than 50% of the shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules; and (iii) there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

Commencement of Dealings in the H Shares

No temporary document of title will be issued in respect of the Offer Shares and no receipt will be issued for sums paid on application.

H Share certificates will only become valid at 8:00 a.m. on Monday, February 8, 2021 (Hong Kong time) provided that (i) the Global Offering has become unconditional in all respects and (ii) the right of termination as described in the section headed “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for Termination” in the Prospectus has not been exercised.

Assuming that the Global Offering becomes unconditional in all aspects at 8:00 a.m. on Monday, February 8, 2021 (Hong Kong time), dealings in the H Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Monday, February 8, 2021 (Hong Kong time). The H Shares will be traded in board lots of 500 H Shares each under the stock code of the Company 2170.

OFFER PRICE

The Offer Price has been determined at HK\$27.36 per Offer Share (excluding brokerage of 1.0%, the SFC transaction levy of 0.0027% and the Stock Exchange trading fee of 0.005%).

NET PROCEEDS FROM THE GLOBAL OFFERING

Based on the Offer Price of HK\$27.36 per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deduction of underwriting fees, commissions and estimated expenses payable by the Company in connection with the Global Offering and assuming the Over-allotment Option is not exercised, is estimated to be approximately HK\$1,716.7 million. The Company intends to apply the proceeds from the Global Offering as follows:

- approximately 30%, or HK\$515.0 million, will be allocated to the Company's Core Product, PGT-A kit, as follows:
 - o approximately 20%, or HK\$343.3 million, will be used for the ongoing sales and marketing activities of the Company's PGT-A kit and planned commercialization in China, in order to expand the Company's sales channels, continue market coverage expansion, conduct patient education and clinical knowledge of physicians and increase the penetration rate of the Company's PGT-A kit:
 - (i) approximately 10%, or HK\$171.7 million, will be used for organizing science and technology promotion campaigns in hospitals to improve patient awareness and clinical knowledge of physicians in the field of IVF technology and PGT-A, as well as assisting hospitals to develop educational videos and materials to promote IVF technology and PGT-A;
 - (ii) approximately 6%, or HK\$103.0 million, will be used for hosting and sponsoring domestic and international medical conferences relating to assisted reproduction procedures with experts and KOLs, particularly those with topics relating to IVF technology and PGT-A, in order to enhance the Company's influence in this market;
 - (iii) approximately 4%, or HK\$68.7 million, will be used for assisting physicians to participate in national training course in genetic testing and obtain genetic counseling certification, in order to increase the number of physicians with ability to provide genetic consulting, which is expected to accelerate the penetration of the Company's PGT-A kits; or to participate in advanced studies overseas in world-leading assisted reproduction medical institutions to communicate knowledge of IVF and PGT-A;
 - o approximately 10%, or HK\$171.7 million, will be used for optimizing the production process of the Company's PGT-A kit by upgrading the Company's existing manufacturing machinery and equipment, as well as procuring and installing new automated operational equipment and instruments to increase the Company's production efficiency for PGT-A kit;
- approximately 20%, or HK\$343.3 million, will be used for the clinical trial, registration filing and commercialization of the Company's PGT-M kit, as follows:
 - o approximately 10%, or HK\$171.7 million, will be used for the clinical trial and registration filing of the Company's PGT-M kit. To date the Company's PGT-M kit is the first and only product of its kind that has completed the registration testing in China;
 - o approximately 10%, or HK\$171.7 million, will be used for the commercialization, sales and marketing activities of the Company's PGT-M kit. The Company expects to leverage the existing relationships it has built with hospitals and clinics to market and promote its PGT-M kit, as well as target physicians, hospitals and KOLs specifically for its PGT-M kit to expand the Company's sales channels. The Company also plans to organize academic seminars, offer trainings to physicians and improve patient outreach and education to promote its PGT-M kit;

- approximately 30%, or HK\$515.0 million, will be allocated to the development, clinical trials and registration filings of the Company's other products, as follows:
 - o approximately 13%, or HK\$223.2 million, will be allocated to the development, clinical trials and registration filings of the Company's other genetic test kit products, including:
 - (i) approximately 4%, or HK\$68.7 million, will be allocated to the development, clinical trials and registration filings of the Company's PGT-SR product;
 - (ii) approximately 4%, or HK\$68.7 million, will be allocated to the development, clinical trials and registration filings of the Company's CNV kit;
 - (iii) approximately 5%, or HK\$85.8 million, will be allocated to the development, clinical trials and registration filings of the Company's WES kit;
 - o approximately 17%, or HK\$291.8 million, will be allocated to the research, development and manufacturing of the Company's genetic testing devices and instruments, including:
 - (i) approximately 8%, or HK\$137.3 million, will be used for the research and development of a proprietary NGS sequencer with higher throughput, more accurate testing results and lower cost, for the Company's reagent products;
 - (ii) approximately 4%, or HK\$68.7 million, will be allocated to the research, development and registration filings of the Company's automated workstation (BS1000);
 - (iii) approximately 5%, or HK\$85.8 million, will be allocated to the research, development and manufacturing of the Company's liquid nitrogen storage dewar (BCT38A) and cryostorage system (BSG800);
- approximately 10%, or HK\$171.7 million, will be used for improving the Company's research and development capabilities and enhancing the Company's technologies, including (i) introducing and acquiring new technologies in businesses upstream and downstream of genetic testing, to expand the Company's product portfolio; (ii) recruiting talent in genetic testing, particularly senior R&D personnel with a high level of influence in the industry and with extensive international R&D and product development experience; (iii) funding the Company's collaborations with academic and research institutions on joint research projects; and
- approximately 10%, or HK\$171.7 million, will be used for the Company's working capital and general corporate purposes.

If the Over-allotment Option is exercised in full, the Company will receive additional net proceeds of HK\$262.7 million for the issue of 10,000,000 additional H Shares, after deduction of underwriting fees, commissions and estimated expenses payable by the Company in connection with the Global Offering. The above allocation of the net proceeds will be adjusted on a *pro rata* basis in the event that the Over-allotment Option is exercised. For further details of the use of proceeds, please refer to the section headed "Future Plans and Use of Proceeds" in the Prospectus.

APPLICATIONS UNDER THE HONG KONG PUBLIC OFFERING

The Hong Kong Offer Shares initially offered under the Hong Kong Public Offering have been very significantly over-subscribed. A total of 264,120 valid applications have been received pursuant to the Hong Kong Public Offering on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and under the **White Form eIPO** service (www.eipo.com.hk) for a total of 2,685,208,000 Hong Kong Offer Shares, representing approximately 402.8 times of the total number of 6,667,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering.

Of the 264,120 valid applications on **WHITE** and **YELLOW** Application Forms or to the designated **White Form eIPO** Service Provider through **White Form eIPO** service at www.eipo.com.hk and by **electronic application instructions** given to HKSCC for a total of 2,685,208,000 Hong Kong Offer Shares, a total of 259,618 valid applications in respect of a total of 1,038,028,000 Hong Kong Offer Shares were for Hong Kong Offer Shares with an aggregate subscription amount based on the maximum Offer Price of HK\$27.36 per Offer Share (excluding the brokerage, SFC transaction levy and the Stock Exchange trading fee) of HK\$5 million or less (representing approximately 311.4 times of the 3,333,500 Hong Kong Offer Shares initially comprised in pool A), and a total of 4,502 valid applications in respect of a total of 1,647,180,000 Hong Kong Offer Shares were for Hong Kong Offer Shares with an aggregate subscription amount based on the maximum Offer Price of HK\$27.36 per Offer Share (excluding the brokerage, SFC transaction levy and the Stock Exchange trading fee) of more than HK\$5 million (representing approximately 494.1 times of the 3,333,500 Hong Kong Offer Shares initially comprised in pool B). The total number of successful applicants under the Hong Kong Public Offering is 37,626.

No application has been rejected due to invalid application which is not completed in accordance with the instructions set out in the Application Forms. 832 multiple applications or suspected multiple applications have been identified and rejected. 13 applications have been rejected due to bounced check. No application for more than 50% of the Hong Kong Offer Shares initially available under the Hong Kong Public Offering (being 3,333,500 H Shares) has been identified.

As the over-subscription in the Hong Kong Public Offering is more than 100 times, the reallocation procedures as described in the section headed “Structure of the Global Offering – The Hong Kong Public Offering – Reallocation” in the Prospectus have been applied. A total number of 26,668,000 Offer Shares have been reallocated to the Hong Kong Public Offering from the International Offering. As a result of such reallocation, the final number of Offer Shares available under the Hong Kong Public Offering has been increased to 33,335,000 Offer Shares, representing approximately 50% of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).

The Hong Kong Offer Shares offered in the Hong Kong Public Offering were conditionally allocated on the basis set out in the paragraph headed “Basis of allotment under the Hong Kong Public Offering” below.

INTERNATIONAL OFFERING

The Offer Shares initially offered under the International Offering have been significantly over-subscribed, representing approximately 21.8 times of the total number of 60,000,000 H Shares initially available under the International Offering. Taking into account the reallocation of 26,668,000 Offer Shares from the International Offering to the Hong Kong Public Offering, the final number of Offer Shares under the International Offering is 33,332,000 H Shares, representing approximately 50% of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option). There are a total number of 112 places under the International Offering among which none of the places has been allotted five or fewer board lots of Offer Shares.

CORNERSTONE INVESTORS

Based on the Offer Price of HK\$27.36 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%), pursuant to the Cornerstone Investment Agreements, the number of Offer Shares subscribed for by the Cornerstone Investors has now been determined as set out below:

	Investment Amount (US\$ in million)	Number of H Shares subscribed (rounded down to nearest whole board lot of 500 H Shares)	Approximate percentage of Offer Shares in the Global Offering		Approximate percentage of H Shares in issue immediately following the completion of the Global Offering		Approximate percentage of the total issued share capital immediately following the completion of the Global Offering	
			Assuming the Over-allotment Option is not exercised	Assuming the Over-allotment Option is exercised in full	Assuming the Over-allotment Option is not exercised	Assuming the Over-allotment Option is exercised in full	Assuming the Over-allotment Option is not exercised	Assuming the Over-allotment Option is exercised in full
OrbiMed Funds	20	5,667,500	8.5%	7.4%	7.7%	6.7%	2.1%	2.0%
Lake Bleu Prime	20	5,667,500	8.5%	7.4%	7.7%	6.7%	2.1%	2.0%
CRF	20	5,667,500	8.5%	7.4%	7.7%	6.7%	2.1%	2.0%
AHAM	10	2,833,500	4.3%	3.7%	3.8%	3.4%	1.1%	1.0%
WinTwin	10	2,833,500	4.3%	3.7%	3.8%	3.4%	1.1%	1.0%
Foresight Funds	5	1,416,500	2.1%	1.8%	1.9%	1.7%	0.5%	0.5%
IvyRock Funds	5	1,416,500	2.1%	1.8%	1.9%	1.7%	0.5%	0.5%
Total	90	25,502,500	38.3%	33.3%	34.4%	30.3%	9.6%	9.2%

The Company has applied to the Stock Exchange for, and the Stock Exchange has granted to the Company, a waiver from strict compliance with Rule 10.04 of the Listing Rules and a consent under paragraph 5(2) of Appendix 6 to, the Listing Rules, to permit OrbiMed Funds (an existing Shareholder and its close associates) to participate as cornerstone investors in the Global Offering. Please refer to the section headed “Waivers from Strict Compliance with the Listing Rules and Exemption from Compliance with the Companies (Winding Up and Miscellaneous Provisions) Ordinance” in the Prospectus for further details.

The Cornerstone Placing will form part of the International Offering, and the Cornerstone Investors will not acquire any Offer Shares under the Global Offering other than pursuant to the Cornerstone Investment Agreements. The Offer Shares to be subscribed by the Cornerstone Investors will rank *pari passu* in all respect with the fully paid H Shares in issue. Immediately following the completion of the Global Offering, none of the Cornerstone Investors will have any Board representation in the Company or become a Substantial Shareholder of the Company. The Cornerstone Investors do not have any preferential rights in the Cornerstone Investment Agreements compared with other public Shareholders.

Each of the Cornerstone Investors has agreed that it will not, whether directly or indirectly, at any time during the period of six months following the Listing Date (the “**Lock-up Period**”), dispose of any of the Offer Shares they have purchased pursuant to the relevant Cornerstone Investment Agreements, save for certain limited circumstances, such as transfers to any of its wholly-owned subsidiaries who will be bound by the same obligations of such Cornerstone Investor, including the Lock-up Period restriction.

Please refer to the section headed “Cornerstone Investors” in the Prospectus for further details relating to the Cornerstone Investors.

PLACING OF OFFER SHARES WITH CONSENT UNDER THE PLACING GUIDELINES

Under the International Offering, in addition to the placing of certain Offer Shares to OrbiMed Funds (an existing Shareholder and its close associates) as Cornerstone Investors under the Global Offering, a total number of 250,000 Offer Shares were placed to the connected clients of a Joint Global Coordinator (the “**Connected Underwriter**”) within the meaning of the Placing Guidelines, details of which are set out below:

Connected Underwriter	Placee	Number of Offer Shares Placed	Approximate percentage of Offer Shares initially available under the Global Offering ⁽¹⁾	Approximate percentage of the total issued share capital of the Company immediately after the Listing ⁽¹⁾	Relationship with the Connected Underwriter
CLSA Limited	China Asset Management (Hong Kong) Limited	110,000	0.16%	0.04%	China Asset Management (Hong Kong) Limited is a member of the same group as CLSA Limited
CLSA Limited	CITIC Securities Co., Ltd.	140,000	0.21%	0.05%	CLSA Limited is wholly-owned by CITIC Securities Co., Ltd.
Total		250,000	0.37%	0.09%	

(1) Assuming that the Over-allotment Option is not exercised.

The Company has applied to the Stock Exchange for, and the Stock Exchange has granted to the Company, its consent under paragraph 5(1) of the Placing Guidelines to permit the Company to allocate Offer Shares in the International Offering to the above connected clients. The Offer Shares placed to the above connected clients are held on behalf of Independent Third Parties on a discretionary basis and are in compliance with all the conditions under the consent granted by the Stock Exchange.

CONFIRMATIONS OF CORNERSTONE INVESTORS, PUBLIC SHAREHOLDERS IN THE HONG KONG PUBLIC OFFERING AND PLACES IN THE INTERNATIONAL OFFERING

To the best knowledge of the Company, except for OrbiMed Funds, none of the Cornerstone Investors, public Shareholders in the Hong Kong Public Offering and places in the International Offering is an existing Shareholder or a close associate of existing Shareholders.

Further, except for OrbiMed Funds, to the best knowledge of the Company, (i) each of the Cornerstone Investors is an Independent Third Party and is not a connected person of the Company (as defined in the Listing Rules), and is independent from other Cornerstone Investors; (ii) none of the Cornerstone Investors is accustomed to take instructions from our Company, the Directors, the Supervisors, chief executive, Controlling Shareholders, Substantial Shareholders, existing Shareholders or any of their respective subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of H Shares registered in its name or otherwise held by it; and (iii) none of the subscription of the relevant Offer Shares by any of the Cornerstone Investors is financed directly or indirectly by the Company, the Directors, the Supervisors, chief executive, Controlling Shareholders, Substantial Shareholders, existing Shareholders or any of their respective subsidiaries or their respective close associates.

Furthermore, to the best knowledge of the Company, (i) none of the public Shareholders in the Hong Kong Public Offering and places in the International Offering who has subscribed for the Offer Shares is accustomed to taking instructions from the Company, the Directors, the Supervisors, chief executive, Controlling Shareholders, Substantial Shareholders, existing Shareholders or any of their respective subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of the H Shares registered in its name or otherwise held by it, and (ii) none of the Offer Shares subscribed by public Shareholders in the Hong Kong Public Offering and places in the International Offering is financed directly or indirectly by the Company, the Directors, the Supervisors, chief executive, Controlling Shareholders, Substantial Shareholders, existing Shareholders or any of their respective subsidiaries or their respective close associates.

Save for the connected clients as disclosed above, no Offer Shares placed by or through the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers and the Underwriters under the Global Offering have been placed with any core connected person (as defined in the Listing Rules) of the Company, or any connected clients (as set out in paragraph 5(1) of the Placing Guidelines) or persons set out in paragraph 5(2) of the Placing Guidelines, whether in their own names or through nominees. The Directors confirm that no places will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering.

OVER-ALLOTMENT OPTION

In connection with the Global Offering, the Company has granted the Over-allotment Option to the International Underwriters, exercisable by the Joint Global Coordinators on behalf of the International Underwriters, at any time from the Listing Date until Wednesday, March 3, 2021, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering, to require the Company to issue and allot up to an aggregate of 10,000,000 additional H Shares, representing approximately 15% of the Offer Shares initially available under the Global Offering, at the Offer Price to cover over-allocations in the International Offering, if any. There has been an over-allocation of 10,000,000 H Shares in the International Offering and such over-allocation will be settled using H Shares purchased by the Stabilizing Manager (or any person acting for it) in the secondary market, exercising the Over-allotment Option in full or in part or through deferred settlement, or by a combination of these means. If the Over-allotment Option is exercised, an announcement will be made in accordance with the Listing Rules. As at the date of this announcement, the Over-allotment Option has not been exercised.

LOCK-UP UNDERTAKINGS AND OBLIGATIONS

The Company, the Controlling Shareholders, the Pre-IPO Investors, the existing Shareholders and the Cornerstone Investors have provided lock-up undertakings and/or are subject to lock-up obligations pursuant to PRC Company Law (the “**Lock-up Undertakings/Obligations**”) in respect of the Shares. The major terms of the Lock-up Undertakings/Obligations are as follows:

Name	Class of Shares	Number of Shares subject to the Lock-up Undertakings/Obligations after Listing	Percentage of shareholding in the Company subject to the Lock-up Undertakings/Obligations after Listing ⁽¹⁾	Last day of the Lock-up Period
<i>The Company (subject to lock-up obligations pursuant to the Listing Rules and the Hong Kong Underwriting Agreement)</i>				
	N/A	N/A	N/A	August 7, 2021 ⁽²⁾
<i>Controlling Shareholders (subject to lock-up obligations pursuant to the Listing Rules, PRC Company Law⁽³⁾ and the Hong Kong Underwriting Agreement)</i>				
Dr. Liang	Domestic Shares	55,231,640	20.7%	February 7, 2022 ⁽⁴⁾
Basecare Investment	Domestic Shares	36,090,379	13.5%	February 7, 2022 ⁽⁴⁾
<i>Pre-IPO Investors (subject to lock-up obligations pursuant to PRC Company Law⁽³⁾)</i>				
Zhongcheng Fangyuan Phase II	Domestic Shares	15,189,172	5.7%	February 7, 2022 ⁽⁵⁾
Hillhouse HK	H Shares	6,006,010	5.1%	February 7, 2022 ⁽⁵⁾
	Unlisted Foreign Shares	7,630,348		
Oriza Seed	Domestic Shares	12,299,422	4.6%	February 7, 2022 ⁽⁵⁾
Broad Vision Investment	Domestic Shares	11,969,242	3.8%	February 7, 2022 ⁽⁵⁾
Suzhou Sungent	Domestic Shares	11,418,525	4.3%	February 7, 2022 ⁽⁵⁾
Broad Vision Harmony	Domestic Shares	10,227,269	3.8%	February 7, 2022 ⁽⁵⁾
Ms. Ji Dongmei	Domestic Shares	5,591,993	2.1%	February 7, 2022 ⁽⁵⁾
DaAn Jinghan	Domestic Shares	3,797,286	1.4%	February 7, 2022 ⁽⁵⁾
MING Bioventures	Domestic Shares	3,419,787	1.3%	February 7, 2022 ⁽⁵⁾

Name	Class of Shares	Number of Shares subject to the Lock-up Undertakings/ Obligations after Listing	Percentage of shareholding in the Company subject to the Lock-up Undertakings/ Obligations after Listing ⁽¹⁾	Last day of the Lock-up Period
Shuangjing Investment	Domestic Shares	3,355,185	1.3%	February 7, 2022 ⁽⁵⁾
OPM	H Shares	1,401,408	1.2%	February 7, 2022 ⁽⁵⁾
	Unlisted Foreign Shares	1,780,417		
Yingtian Jinhu	Domestic Shares	1,709,894	0.6%	February 7, 2022 ⁽⁵⁾
<i>Other Existing Shareholders (subject to lock-up obligations pursuant to PRC Company Law⁽³⁾)</i>				
Guangzhou DaAn	Domestic Shares	8,133,798	3.1%	February 7, 2022 ⁽⁶⁾
Guangzhou Darui	Domestic Shares	4,748,225	1.8%	February 7, 2022 ⁽⁶⁾
Sub-total		200,000,000	75.0%	
<i>Cornerstone Investors (subject to lock-up obligations pursuant to the relevant cornerstone investment agreements)</i>				
OrbiMed Funds	H Shares	5,667,500	2.1%	August 7, 2021 ⁽⁷⁾
Lake Bleu Prime	H Shares	5,667,500	2.1%	August 7, 2021 ⁽⁷⁾
CRF	H Shares	5,667,500	2.1%	August 7, 2021 ⁽⁷⁾
AHAM	H Shares	2,833,500	1.1%	August 7, 2021 ⁽⁷⁾
WinTwin	H Shares	2,833,500	1.1%	August 7, 2021 ⁽⁷⁾
Foresight Funds	H Shares	1,416,500	0.5%	August 7, 2021 ⁽⁷⁾
IvyRock Funds	H Shares	1,416,500	0.5%	August 7, 2021 ⁽⁷⁾
Sub-total		25,502,500	9.6%	
Total:		225,502,500	84.6%	

- (1) Assuming that the Over-allotment Option is not exercised.
- (2) The Company may not issue Shares on or before the indicated date except otherwise permitted by the Listing Rules.
- (3) Each of the Controlling Shareholders, Pre-IPO Investors and other existing Shareholders is subject to statutory lock-up requirement for one year from the Listing Date pursuant to the PRC Company Law. As such, all existing Shareholders (including the Controlling Shareholders, Pre-IPO Investors and other existing Shareholders) of 183,181,817 Domestic Shares, 9,410,765 Unlisted Foreign Shares and 7,407,418 H Shares (as converted from Unlisted Foreign Shares) will be subject to the one-year statutory lock-up requirement.
- (4) Each of the Controlling Shareholder(s) shall not dispose of any of its existing Shares on or before the indicated date.
- (5) Each of the Pre-IPO Investors shall not dispose of any of its existing Shares on or before the indicated date.
- (6) Each of the existing Shareholders shall not dispose of any of its existing Shares on or before the indicated date.
- (7) Each of the Cornerstone Investors shall not dispose of any of the Offer Shares acquired in the Global Offering on or before the indicated date.

BASIS OF ALLOTMENT UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the section headed “Structure of the Global Offering – Conditions of the Hong Kong Public Offering” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms, to the **White Form eIPO** Service Provider under the **White Form eIPO** service and through giving **electronic application instructions** to HKSCC via CCASS will be conditionally allocated on the basis set out below:

NO. OF H SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF H SHARES APPLIED FOR
POOL A			
500	165,776	16,578 out of 165,776 to receive 500 Shares	10.00%
1,000	17,428	1,745 out of 17,428 to receive 500 Shares	5.01%
1,500	20,616	2,064 out of 20,616 to receive 500 Shares	3.34%
2,000	5,715	574 out of 5,715 to receive 500 Shares	2.51%
2,500	3,834	479 out of 3,834 to receive 500 Shares	2.50%
3,000	3,098	390 out of 3,098 to receive 500 Shares	2.10%
3,500	2,554	325 out of 2,554 to receive 500 Shares	1.82%
4,000	3,916	508 out of 3,916 to receive 500 Shares	1.62%
4,500	1,752	237 out of 1,752 to receive 500 Shares	1.50%
5,000	7,059	960 out of 7,059 to receive 500 Shares	1.36%
6,000	1,929	278 out of 1,929 to receive 500 Shares	1.20%
7,000	1,961	288 out of 1,961 to receive 500 Shares	1.05%
8,000	1,506	229 out of 1,506 to receive 500 Shares	0.95%
9,000	902	138 out of 902 to receive 500 Shares	0.85%
10,000	5,598	862 out of 5,598 to receive 500 Shares	0.77%
15,000	2,432	452 out of 2,432 to receive 500 Shares	0.62%
20,000	2,791	681 out of 2,791 to receive 500 Shares	0.61%
25,000	1,383	415 out of 1,383 to receive 500 Shares	0.60%
30,000	1,393	493 out of 1,393 to receive 500 Shares	0.59%
35,000	798	324 out of 798 to receive 500 Shares	0.58%
40,000	1,132	516 out of 1,132 to receive 500 Shares	0.57%
45,000	353	178 out of 353 to receive 500 Shares	0.56%
50,000	1,533	843 out of 1,533 to receive 500 Shares	0.55%
60,000	493	319 out of 493 to receive 500 Shares	0.54%
70,000	1,294	960 out of 1,294 to receive 500 Shares	0.53%
80,000	403	335 out of 403 to receive 500 Shares	0.52%
90,000	201	185 out of 201 to receive 500 Shares	0.51%
100,000	1,257	500 Shares	0.50%
150,000	511	500 Shares plus 211 out of 511 to receive additional 500 Shares	0.47%
	<u>259,618</u>		

**APPROXIMATE
PERCENTAGE
ALLOTTED OF
THE TOTAL NO.
OF H SHARES
APPLIED FOR**

NO. OF H SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF H SHARES APPLIED FOR
POOL B			
200,000	3,180	2,000 Shares plus 3,026 out of 3,180 to receive additional 500 Shares	1.24%
250,000	226	3,000 Shares	1.20%
300,000	169	3,500 Shares	1.17%
350,000	96	4,000 Shares	1.14%
400,000	156	4,500 Shares	1.13%
450,000	50	5,000 Shares	1.11%
500,000	110	5,500 Shares	1.10%
600,000	58	6,500 Shares	1.08%
700,000	63	7,500 Shares	1.07%
800,000	51	8,500 Shares	1.06%
900,000	34	9,500 Shares	1.06%
1,000,000	130	10,500 Shares	1.05%
1,500,000	46	12,000 Shares	0.80%
2,000,000	36	13,500 Shares	0.68%
2,500,000	17	15,000 Shares	0.60%
3,333,500	80	16,500 Shares	0.49%
	<u>4,502</u>		

The final number of Offer Shares comprised in the Hong Kong Public Offering is 33,335,000 Offer Shares, representing approximately 50% of the total number of the Offer Shares initially available under the Global Offering. The final number of Offer Shares comprised in the International Offering is 33,332,000 Offer Shares, representing approximately 50% of the total number of the Offer Shares initially available under the Global Offering.

RESULTS OF ALLOCATIONS

The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offering will be made available at the times and dates and in the manner specified below:

- in this announcement posted on the Company's website at www.basecare.cn and the Stock Exchange's website at www.hkexnews.hk by no later than 9:00 a.m. on Friday, February 5, 2021 (Hong Kong time);
- from the designated results of allocations website at www.iporesults.com.hk (alternatively: English <https://www.eipo.com.hk/en/Allotment>; Chinese <https://www.eipo.com.hk/zh-hk/Allotment>) with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Friday, February 5, 2021 (Hong Kong time) to 12:00 midnight on Thursday, February 11, 2021 (Hong Kong time);
- by telephone enquiry line by calling +852 2862 8555 between 9:00 a.m. and 6:00 p.m. on Friday, February 5, 2021 and from Monday, February 8, 2021 to Wednesday, February 10, 2021 (Hong Kong time);

- in the special allocation results booklets which will be available for inspection during opening hours from Friday, February 5, 2021 to Saturday, February 6, 2021 and on Monday, February 8, 2021 at all the receiving bank's designated branches as set out below:

Bank of China (Hong Kong) Limited

Region	Branch name	Address
Hong Kong Island	Connaught Road Central Branch	13-14 Connaught Road Central, Hong Kong
Kowloon	Olympian City Branch	Shop 133, 1/F, Olympian City 2, 18 Hoi Ting Road, Kowloon
New Territories	Kau Yuk Road Branch	18-24 Kau Yuk Road, Yuen Long, New Territories

Results of allocations of the Hong Kong Offer Shares in the Hong Kong Public Offering, including the final Offer Price, the level of indication of interests in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares will also be published on Friday, February 5, 2021 in the Newspapers and on the Company's website at www.basecare.cn and the website of the Stock Exchange at www.hkexnews.hk.

SHAREHOLDING CONCENTRATION ANALYSIS

A summary of allotment results under the International Offering is set out below:

- Top 1, 5, 10, 20 and 25 of the placees in the International Offering:

Placee	Subscription	Number of H Shares held upon Listing	Number of Shares held upon Listing	Subscription as % of International Offering	Subscription as % of International Offering	Subscription as % of total Offer Shares	Subscription as % of total Offer Shares	Number of H Shares as % of total H Shares	Number of H Shares as % of total H Shares	Number of Shares as % of total share capital in issue	Number of Shares as % of total share capital in issue
				(assuming no exercise of Over-allotment Option)	(assuming full exercise of Over-allotment Option)	(assuming no exercise of Over-allotment Option)	(assuming full exercise of Over-allotment Option)	(assuming no exercise of Over-allotment Option)	(assuming full exercise of Over-allotment Option)	(assuming no exercise of Over-allotment Option)	(assuming full exercise of Over-allotment Option)
Top 1	5,667,500	7,068,908	8,849,325	17.00%	13.08%	8.50%	7.39%	9.54%	8.41%	3.32%	3.20%
Top 5	22,669,500	24,070,908	25,851,325	68.01%	52.32%	34.00%	29.57%	32.50%	28.63%	9.69%	9.34%
Top 10	28,810,000	30,211,408	31,991,825	86.43%	66.49%	43.21%	37.58%	40.79%	35.93%	12.00%	11.56%
Top 20	34,573,000	35,974,408	37,754,825	103.72%	79.79%	51.86%	45.10%	48.57%	42.79%	14.16%	13.65%
Top 25	36,013,000	37,414,408	39,194,825	108.04%	83.11%	54.02%	46.97%	50.51%	44.50%	14.70%	14.17%

- Top 1, 5, 10, 20 and 25 Shareholders upon Listing:

Shareholder	Subscription	Number of H Shares held upon Listing	Number of Shares held upon Listing	Subscription as % of International Offering (assuming no exercise of Over-allotment Option)	Subscription as % of International Offering (assuming full exercise of Over-allotment Option)	Subscription as % of total Offer Shares (assuming no exercise of Over-allotment Option)	Subscription as % of total Offer Shares (assuming full exercise of Over-allotment Option)	Number of H Shares as % of total (assuming no exercise of Over-allotment Option)	Number of H Shares as % of total (assuming full exercise of Over-allotment Option)	Number of Shares as % of total share capital in issue (assuming no exercise of Over-allotment Option)	Number of Shares as % of total share capital in issue (assuming full exercise of Over-allotment Option)
Top 1	0	0	91,322,019	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	34.25%	33.01%
Top 5	0	6,006,010	144,416,213	0.00%	0.00%	0.00%	0.00%	8.11%	7.14%	54.16%	52.20%
Top 10	11,335,000	18,742,418	188,712,630	34.01%	26.16%	17.00%	14.78%	25.30%	22.29%	70.77%	68.21%
Top 20	24,086,000	31,493,418	224,086,000	72.26%	55.58%	36.13%	31.42%	42.52%	37.46%	84.03%	80.99%
Top 25	29,910,000	37,317,418	229,910,000	89.73%	69.03%	44.86%	39.01%	50.38%	44.39%	86.22%	83.10%

- Top 1, 5, 10, 20 and 25 of all the holders of the H Shares of the Company upon Listing:

Shareholder	Subscription	Number of H Shares held upon Listing	Number of Shares held upon Listing	Subscription as % of International Offering (assuming no exercise of Over-allotment Option)	Subscription as % of International Offering (assuming full exercise of Over-allotment Option)	Subscription as % of total Offer Shares (assuming no exercise of Over-allotment Option)	Subscription as % of total Offer Shares (assuming full exercise of Over-allotment Option)	Number of H Shares as % of total (assuming no exercise of Over-allotment Option)	Number of H Shares as % of total (assuming full exercise of Over-allotment Option)	Number of Shares as % of total share capital in issue (assuming no exercise of Over-allotment Option)	Number of Shares as % of total share capital in issue (assuming full exercise of Over-allotment Option)
Top 1	5,667,500	7,068,908	8,849,325	17.00%	13.08%	8.50%	7.39%	9.54%	8.41%	3.32%	3.20%
Top 5	19,836,000	27,243,418	36,654,183	59.51%	45.78%	29.75%	25.87%	36.78%	32.40%	13.75%	13.25%
Top 10	27,710,000	35,117,418	44,528,183	83.13%	63.95%	41.56%	36.14%	47.41%	41.77%	16.70%	16.09%
Top 20	34,285,000	41,692,418	51,103,183	102.86%	79.12%	51.43%	44.72%	56.28%	49.59%	19.16%	18.47%
Top 25	35,725,000	43,132,418	52,543,183	107.18%	82.44%	53.59%	46.60%	58.23%	51.30%	19.70%	18.99%

In view of the high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the H Shares could move substantially even with a small number of H Shares traded, and should exercise extreme caution when dealing in the H Shares.

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
18504880	500	K6205801	500				
61009956	500	K6285481	500				
61009956	500	K7556160	500				
61009956	500	K7633246	500				
61009956	500	K8938881	500				
61009956	500	K9121978	500				
A260979A	500	K9136495	500				
A5961060	500	M5274392	500				
A8589545	500	M7870472	500				
A912256A	500	M9626935	500				
A9694881	500	P4421950	500				
A9711522	500	P5654061	500				
A9793715	500	P565584A	500				
B2801847	500	P5790275	500				
B9233968	500	P6092512	500				
C2910444	500	P7669058	500				
C3466505	500	R1581669	500				
C3835934	500	R3102679	500				
C4651608	500	R4436104	500				
C5450533	500	R5023393	500				
C6105163	500	R5632799	500				
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D5404968	500	Z5427208	500				
D6457909	500	Z6536043	500				
D6700986	500	Z663374A	500				
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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D1698738	500						
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D3234887	500						
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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0001443	500	0019056	500	003175622	500	0038820	2500
0001505	500	001926247	500	003180765	500	0038828	500
0002154	500	0019529	2500	003182378	500	0038845	500
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0003358	500	0020384	500	00321852X	500	0039305	2500
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0004931	4000	002055706	500	00322622X	500	0039443	500
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0006244	500	002081723	500	003280021	500	0040101	2500
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001083542	500	002243657	500	0034323	500	0040844	500
001087688	500	002250414	500	0034324	500	0040875	500
001094859	500	002253223	500	0034474	500	004092128	500
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001300313	500	003083671	500	0037649	2000	004150041	500
001314512	500	003086011	500	0037705	500	0041502	4500
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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0041877	500	0050555	500	007200100	500	010048935	500
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0041998	1000	005097131	500	007234210	500	010062074	500
0042018	2500	00509901X	500	007252523	500	010071371	500
004210023	500	005102719	500	007262428	500	010095241	500
0042144	2500	005115871	500	007281817	500	010102916	500
0042161	500	005122034	500	007290729	500	010104820	500
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0045108	2500	006050013	500	008240011	500	010270123	500
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0045374	500	006052638	500	00828004X	500	010290629	500
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0045448	500	006071128	500	008290016	500	01032447	500
0045474	500	006074218	500	008293517	500	0103632X	500
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0045876	2000	006172418	500	0089480	2500	0110356	500
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0046008	2500	006314300	500	009102100	500	011131516	500
0046017	2500	006341900	500	0091111	500	011132619	500
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0046068	500	007017527	500	0091298	500	011154028	500
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005014617	500	007150025	500	009291811	500	01121931X	500

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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011300233	500	01266659	500	021700041	500	021700567	500
01130036	500	01268247	500	021700042	500	021700578	500
011300916	500	012699000	500	021700047	500	021700582	13500
01140019	500	01271149	500	021700056	500	02171363	500
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0116681X	500	01302612	500	021700168	500	02210521	500
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01181717	500	013077581	500	021700199	500	0222243X	500
01191937	500	01310018	500	021700203	2500	02222453	500
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01201145	500	013198452	500	021700205	2500	0222794	500
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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03135515	500	04148417	500	0513671X	500	06230015	500
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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OM2098046	500	0P645337A	500	0R4057871	500	0V004623A	500
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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107223613	500	110062022	500	1109003X	500	112140800	500
107235649	500	110084020	500	11093930	500	112154000	500
107240017	500	110085057	500	11097714	500	112154400	500
107247792	500	110088847	500	11100023	500	112160010	500
107250188	500	110090012	500	111011026	500	112163618	500

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112165539	500	12025791	500	13052519	500	15210419	500
112175872	500	12031818	500	13052819	500	152221198	500
112181869	500	12040011	500	13053319	500	152221199	500
112189500	500	12051914	500	13053319	500	15232619	500
112191000	500	12060831	500	13058219	500	1523818HH	500
112191671	500	12061428	500	13060219	500	1527565HH	500
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112270711	500	12151415	500	130683198	500	1589301HH	500
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112280625	500	12181814	500	130724198	500	1596007HH	500
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11283527	500	12263619	500	14010719	500	1621976HH	500
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11292216	500	12275219	500	140211198	500	1638575HH	500
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1183217HH	500	1231826HH	500	14222319	500	1679896HH	500
11918537	4500	1232153HH	500	14232419	500	1691962HH	500
119716HHH	500	1232661HH	500	14233019	500	1699728HH	500
1197886HH	500	1257992HH	500	14240219	500	170513HHH	500
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120101197	500	1300616HH	500	14262319	500	1733160HH	500
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120104198	500	130222197	500	14272319	500	1771055HH	500
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12011419	500	13032119	500	15010219	500	1773961HH	500
120114199	500	13032219	500	15020219	500	1776057HH	500
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120225198	500	13048119	500	1517888HH	500	178111HHH	500

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1782259HH	500	201275636	500	2034348	500	206060016	500
1786157HH	500	201275841	500	204010615	500	206070510	500
1786695HH	500	201280021	500	204011688	500	206071224	500
1787509HH	500	201286931	500	204021947	500	206080195	500
1787706HH	500	201288018	2500	20403105X	500	20608651X	500
1789066HH	500	201290066	500	204032725	500	206090021	500
1789992HH	500	201301711	500	204043024	500	206091026	500
1791521HH	500	201313914	500	204043615	500	20611379X	500
1792198HH	500	201836S	500	20406301X	500	206134230	500
1792967HH	500	201879S	500	204069611	500	206144156	500
1793725HH	500	202013528	500	204070074	500	206150745	500
1795187HH	500	202031975	500	204076233	500	206164971	500
1802661HH	500	202036636	500	204081223	500	206170322	500
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1811532HH	500	202065424	500	204120093	500	206180836	500
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1823191HH	500	202092534	500	204144032	500	206200517	500
1827636HH	500	202094419	500	204151536	500	206200936	500
1831189HH	500	202100817	500	204156319	500	206235745	500
1833969HH	500	20210121X	500	204173219	500	206250029	500
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1835376	500	202121S	500	204183713	500	20627041X	500
1836859HH	500	202132647	500	204192058	500	206281628	500
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1869216HH	500	202140063	500	204197637	500	206300016	500
188516	500	202140248	500	204199027	500	206300020	500
18860053	500	202150207	500	204206724	500	206520S	500
19160358	500	202154510	500	20421145X	500	206789HHH	500
1928502HH	500	20215852X	500	204224419	500	2068181HH	500
1928572	500	202160425	500	204230436	500	206841993	500
1930910HH	500	202166917	500	204232220	500	207011113	500
1931192HH	500	202170020	500	204233814	500	207011452	500
1936951	3000	20217142X	500	204240018	500	207014258	500
1953198HH	500	202212418	500	204240640	500	207020611	500
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1955369HH	500	202232261	500	204241814	500	207030225	500
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1968382HH	500	202570S	500	204286318	500	207061247	500
1968936HH	500	203010025	500	204290713	500	207070755	500
1976182HH	500	203012945	500	204292220	500	207071827	500
1979899HH	500	203014964	500	204420640	500	207077416	500
1987927HH	500	203015010	500	204711592	500	207081657	500
1991928HH	500	203020023	500	204850390	500	207086143	500
1996762HH	500	203022517	500	205010066	2500	207088412	500
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201100054	500	203150010	500	205141629	500	207281518	500
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201104023	500	203152219	500	205173974	500	207313549	500
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201120316	500	203170012	500	205201014	500	208010430	500
201120619	500	203170048	500	205201522	500	208012020	500
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201158023	500	203200036	1000	20525622X	500	208024912	500
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20126053X	500	203300012	500	20602402X	500	208130057	500
201261071	500	203310043	500	206043019	500	208130075	500
201270017	500	203312119	500	206050070	500	208133812	500

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208152016	500	210010614	500	211081817	500	2138190HH	500
208154153	500	210020772	500	211095230	500	2138662HH	500
208160118	500	210022420	500	211101227	500	2139296HH	500
208161613	500	210023663	500	211102044	500	2139602HH	500
20816167X	500	210024052	500	211103198	500	2139958HH	500
208166148	500	210027712	500	211113015	500	2139977HH	500
208170517	500	210030318	500	211124422	500	2150819HH	500
208171927	500	210045530	500	211124612	500	2151658HH	500
208175118	500	210050100	500	211160922	500	2153351HH	500
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208203428	500	210080529	500	211200015	500	2159697HH	500
208210012	500	210090011	500	211214448	500	2161022HH	500
208220065	500	210093118	500	211236073	500	2161151HH	500
20824083X	500	2100962HH	500	211244230	500	2161229HH	500
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208250046	500	21010319	500	211251270	500	2163209HH	500
208255325	500	210104197	500	21125502X	500	2163323HH	500
208261545	500	210105198	500	211271701	500	2163961HH	500
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208272371	500	210105198	500	211291123	500	2167091HH	500
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208286016	500	21010619	500	211301623	500	2168806HH	500
208292018	2500	21010619	500	21132119	500	2171328HH	500
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2090333S	500	210120048	500	2119027HH	500	2177385HH	500
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209051215	500	21014351X	500	212033018	2500	2179111HH	500
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209063413	500	210174919	500	212056721	500	2181839HH	500
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209072219	500	210203861	500	212096670	500	2183150HH	500
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209181811	500	210300840	500	212225037	500	220202196	500
209194436	500	21030219	500	212229163	500	220202675	500
209200647	500	210305136	500	212247629	500	220203129	500
209204688	500	210310616	500	212250432	500	220226187	500
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209221438	500	210402198	500	21226076X	500	220260301	500
209223017	500	21041119	500	2122616HH	500	22028219	500
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209232443	500	210423521	500	212273810	2500	2203065HH	500
209240015	500	210443370	500	21227599X	500	220327738	500
209243918	500	210447033	500	212282121	500	220344659	500
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209255017	500	21070319	500	212312312	500	22042219	500
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209266844	500	21072419	500	2125307HH	500	22070219	500
209268249	500	21072619	500	212532444	500	220702198	500
209280015	500	21078119	500	2125676HH	500	22072419	500
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20928521X	500	21100219	500	2129061HH	500	2212225HH	500
209292425	500	211013030	500	2130108HH	500	2212526HH	500
209302652	500	211024218	500	2131081HH	500	2212657HH	500
209309767	500	211040042	500	2131732HH	500	221572647	500
2096735HH	500	211060027	500	2135102HH	500	2217317HH	500

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
2219793HH	500	23082619	500	2392030HH	500	2572072HH	500
222038630	500	23100419	500	239238793	500	2572218HH	500
2220730HH	500	23102519	500	239244452	500	2572787HH	500
222086373	500	23102619	500	239314834	500	2573780HH	500
222205437	500	23102619	500	2398129HH	500	2575832HH	500
222278905	500	231026197	500	2399877HH	500	2576853HH	500
22230319	500	2311078HH	500	240100800	500	2578757HH	500
222339715	500	23118119	500	240169235	500	258132927	500
22240319	500	231181198	500	240177485	500	258288HHH	500
222424198	500	2315261HH	500	240364174	500	258299239	500
222426546	500	2315555HH	500	241128297	500	258305457	500
2227805HH	500	2316932HH	500	241544196	500	2590366HH	500
2227823HH	500	2318297HH	500	242114718	500	259093748	500
222787988	500	2318785HH	500	242154367	500	259353100	500
2228123HH	500	2321021HH	500	242369619	500	2593980HH	500
2229285HH	500	23210319	500	243190501	500	259544385	3000
2230539HH	500	232128197	500	244180204	500	2602280HH	500
2230958HH	500	232155366	500	246151807	500	2603950HH	500
2231061HH	500	2321833HH	500	246183321	500	2605597HH	500
2232698HH	500	2322217HH	500	246209613	500	2612128HH	500
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225363241	500	232301198	500	249367525	500	2629511HH	500
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2259277HH	500	232700199	500	2507083HH	500	263247991	500
2260103HH	500	23272419	500	2508284	500	2637296HH	500
226205045	500	233101252	500	2509121HH	500	2638787HH	500
2270212HH	500	2332759HH	500	2509579HH	500	2638792HH	500
2270381HH	500	2332801HH	500	2513683HH	500	2639893HH	500
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2275266HH	500	2339202HH	500	2520553HH	500	2652318HH	500
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229371331	500	235594595	500	2535175HH	500	2676977HH	500
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229516HHH	500	2356715HH	500	2535522HH	500	2685711HH	500
2297866HH	500	2357063HH	500	2535900HH	500	2686582HH	500
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2298965HH	500	2357613HH	500	2537235HH	500	2686772HH	500
2299028HH	500	2357826HH	500	2538101HH	500	2687757HH	500
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23010219	500	2360225HH	500	2539690HH	500	269027553	500
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230103198	500	2361615HH	500	254273600	500	2691360HH	500
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230111940	500	2370679HH	500	255110728	500	2693392HH	500
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23020219	500	237183744	500	2551755HH	500	269566303	500
23020219	500	237277918	500	255176117	500	2696015HH	500
230202196	500	2373171HH	500	2551853HH	500	2696655HH	500
230205199	500	237592498	500	2552517HH	500	2699686HH	500
230206199	500	2376126HH	500	2553755HH	500	2699925HH	500
2302113HH	500	2377212HH	500	2555808HH	500	2701617HH	500
230223199	500	2377612HH	500	2556067HH	500	2701776HH	500
23022419	500	2377631HH	500	255740730	500	270307	500
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23030219	500	2378652HH	500	2561326HH	500	2719312HH	500
230306198	500	2379350HH	500	256141193	500	2720178HH	500
23042219	500	2380173HH	500	2561861HH	500	2720321HH	500
2305138HH	500	2380962HH	500	256322744	500	2725323HH	500
23052319	500	2381573HH	500	2567177HH	500	2727762HH	500
230523198	500	238213508	500	2570071HH	500	2732683HH	500
2305839HH	500	238230957	500	257081729	500	273280487	2500
23062119	500	2386616HH	500	257131417	500	2733809HH	500
23070619	500	2387760HH	500	257157610	500	273393322	500
230803199	500	239082951	500	257167700	500	2735658HH	500

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
2737121HH	500	290308C	500	302041982	500	304160916	500
2737183HH	500	290596709	500	302080012	500	304172214	500
2737589HH	500	290629C	500	302080565	500	304173225	500
2739653HH	500	290659473	500	302081818	500	30418581X	500
274176668	500	290982M	500	302090015	500	304189220	500
2743427	4000	291239135	500	302098810	500	304190025	500
274574334	500	291473C	500	302114427	500	304200029	500
2750793HH	500	292282332	500	302120829	500	304204255	500
2751305HH	500	292290HHH	500	302130044	500	304212414	500
275167HHH	500	292419C	500	302143222	500	304243438	500
2751979HH	500	292530C	500	302158428	500	304271226	500
2752778HH	500	292748C	500	302171866	500	30427663X	500
2757550HH	500	292961C	500	302201637	500	304280011	500
2757763HH	500	293256C	500	302203610	500	304286624	500
2758203HH	500	293260C	500	30221092X	500	304290019	500
2759300HH	500	293273C	500	302213116	500	304290827	500
2759901HH	500	293322C	500	30221501X	500	304300013	500
2759935HH	500	293587HHH	500	302223711	500	304301044	500
2760165HH	500	294164C	500	302225518	500	304515111	500
2761173HH	500	294216C	500	302230022	500	30501731X	500
2762092HH	500	294227C	500	30224352X	500	305021048	500
276241122	500	294250642	500	30225027X	500	305030929	500
2763828HH	500	294357389	500	302251317	500	305040022	500
276596665	500	294391651	500	302253655	500	305050524	500
2766892HH	500	294571435	500	302260053	500	305053251	500
2768207HH	500	294577C	500	302262717	500	30506002X	500
2769290HH	500	294746C	500	302271828	500	305062911	500
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2770115HH	500	295383186	500	302284515	500	305073718	500
2770653HH	500	295861892	500	30301292X	500	305090325	500
2772006HH	500	296202716	500	303020815	500	305091520	500
2773127HH	500	296202724	500	303023342	500	305104438	500
2775081HH	500	296216500	500	303027141	500	305105812	500
2775307HH	500	296561C	500	303038316	500	30512501X	500
2775777HH	500	296681HHH	500	303041988	500	305130021	500
2775779HH	500	296889M	500	303055682	500	305133216	500
2775789HH	500	297186900	500	303074813	500	30516162X	500
2775862HH	500	297246720	500	303080028	500	305164817	500
2775886HH	500	297333HHH	500	303080056	500	305190943	500
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2778909HH	500	298284290	500	303091118	500	305232640	500
2780138HH	500	298299942	500	303091310	500	30523401X	500
2781232HH	500	298315433	500	303100012	500	305237553	500
2781751HH	500	298526047	500	303102924	500	305252211	500
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2782058HH	500	301016619	500	303112316	500	305262419	500
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2787612HH	500	301044211	500	30312643X	500	305267561	500
2789097HH	500	301060012	500	303131599	500	305270328	500
2789857HH	500	30108106X	500	303133617	500	305281971	500
2789969HH	500	301081417	500	30315719X	500	305316916	500
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2792137HH	500	301093916	1000	303166913	500	306021971	500
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2793988HH	500	301115413	500	303210535	500	306054224	500
2795522HH	500	301122436	500	303215131	500	306062413	3000
2795651HH	500	301122621	500	303222439	500	306073929	500
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2796067HH	500	301130314	500	303236014	500	306103036	500
2796185HH	500	301135142	500	303238019	500	306104010	500
2796218HH	500	301150570	500	303240538	500	306111514	500
2797171HH	500	301155119	500	303247351	500	306115111	500
2797853HH	500	301160023	500	30326671X	500	306116810	500
2798526HH	500	301160028	500	303270041	500	306120026	500
2800091HH	500	301160740	500	30329008X	500	306134621	500
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286420633	500	301211659	500	303310016	500	306176736	500
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287361638	500	30122123X	500	304022425	500	306210312	500
287362511	500	301254076	500	304030435	500	306210312	500
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288267222	500	301280013	500	30405493X	500	306216630	500
288581291	500	301281826	500	304060088	2500	306253016	500
288590078	500	301291851	500	304063044	500	306255728	500
289307522	500	301292510	500	304064513	500	306261243	500
289385718	500	301297884	500	304074412	500	306455111	500
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290163021	500	301306044	500	304120359	500	307012411	500
290164011	500	302010018	500	304123044	500	307020057	500
290206473	500	302010078	500	304134218	500	307022013	500
290209022	500	302026623	500	304134291	500	307051407	500
290284280	500	302041026	500	304150288	500	307061837	500

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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307090236	500	309185014	500	31010719	500	31022919	500
307100728	500	309198310	500	310107197	500	31023019	500
307103439	500	30920082X	500	310107197	500	31023019	500
307117227	500	309208519	500	310107198	500	31023019	500
307142510	500	309210022	500	310107198	500	31023019	500
307150312	500	309223923	500	31010819	500	31023019	500
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307177514	500	309268111	500	310108197	500	3102313	500
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307202262	500	309295838	500	31010919	500	310244412	500
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307250015	500	309409111	500	31010919	500	310262965	500
30730084X	500	309449111	500	31010919	500	310275317	500
307304726	500	309452918	500	31010919	500	31028021X	500
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308181018	500	310103016	500	31011519	500	311107524	500
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308295714	500	310104198	500	310191129	500	311212712	500
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309025663	500	31010519	500	310205615	500	311240590	500
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309065265	500	31010619	500	31022119	500	311260010	500
30909296X	500	31010619	500	310221197	2500	31126021X	500
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309167035	500	31010719	500	31022819	500	311304562	500
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309180653	500	31010719	500	31022919	500	311437111	500
309182826	500	31010719	500	31022919	500	311563111	500

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
3117013	500	315467121	500	32021119	500	321218121	500
3117913	500	3154813	500	32021919	500	321257121	500
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3119513	500	315570121	500	32028319	500	321281198	500
312010319	500	315691121	500	320283198	500	32128219	500
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312014013	500	3157713	500	32030219	500	32128319	500
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313242111	500	3187213	500	32068419	500	3236413	500
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313604121	500	319368121	500	320723198	500	324072121	500
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3138113	500	3197713	500	32081919	500	324704121	500
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3154413	500	32020219	500	32110219	500	3267113	500

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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3268213	500	3302313	500	330586124	500	3332313	500
3268813	500	33028119	500	3306013	500	3332513	500
3272513	500	33028219	500	33060219	500	33312121	500
3272613	500	330282199	500	33060219	500	3333213	500
3272913	500	3302913	500	330612121	500	3335113	500
3273013	500	33030219	500	33062119	500	333518121	500
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3276113	500	33030219	500	33062119	500	333785121	500
327669121	500	33030219	500	330621198	500	3338213	500
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3278013	500	33030219	500	33062419	500	3339913	500
328048121	500	33030219	500	33062419	500	334092121	500
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3281813	500	330302197	500	33062419	500	3342513	500
328191671	500	330302197	500	33062419	500	3342613	500
328202288	500	330302197	500	33068119	500	3343913	500
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33010419	500	33032719	500	33082119	500	336131121	500
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330121196	500	33038219	500	33100419	500	3372513	500
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33012419	500	33038219	500	331023198	500	3373313	500
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330206198	500	33048219	500	332498121	500	3384013	500
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330222196	500	330483199	500	332533111	500	3388513	500
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33022619	500	33052219	500	3329213	500	339041121	500
330226198	500	330536121	500	3330113	500	339045502	500
330227111	500	3305713	500	3330213	500	339130121	500
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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340020121	500	34292119	500	350155121	500	352218121	500
34010219	500	34292319	500	35018119	500	352225198	500
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340103199	500	343019162	500	350181198	500	352266121	500
34010419	500	343045121	500	350181199	500	352283121	500
34011119	500	343081717	500	350182199	500	35260119	500
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34242319	500	35010419	500	35082319	500	359837121	500
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342686121	500	35012519	500	35210119	500	36012319	500
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342872121	500	35012719	500	352165121	500	36012419	500
342901199	500	35012719	500	35220319	500	360127121	500

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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EH6112839	500	G3035122	500	G58079256	500	GS169803B	500
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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H1241844	10500	I667531	500	I677790	500	IS3496730	500
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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MO663919	500	OS154626	500	OS260756	500	OS286833	500
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MO97440A	500	OS200269	500	OS262773	500	OS287579	500
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M411460A	500	OS224761	500	OS274285	500	OS701603	500

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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OS719710	500	P5489966	500	R0519412	500	R7942272	500
OS725128	500	P5582796	500	R0613958	500	R8062403	7500
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OS736436	500	P6065744	500	R1527435	500	R8593263	500
OS736596	500	P6090994	500	R1619070	500	R867753A	500
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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V1323407	500	Y2308205	500	Y6519480	2500	Z2143969	500
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V1405586	500	Y2377479	500	Y6840637	500	Z2200180	500
V1432907	500	Y2454376	500	Y702261A	500	Z2318408	500
V1433423	500	Y2572123	500	Y7031007	500	Z2333644	500
V1452606	500	Y2589654	500	Y713048A	500	Z2378214	500
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VJ9090118	500	Y2616600	500	Y763236	500	Z2527309	500
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W19355325	500	Y2643101	500	Y7913018	500	Z2613906	500
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W38528701	500	Y2763549	500	Y7995375	500	Z2639786	500
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Z613994A	500	Z943179A	500				
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Z6178821	500	Z9538578	500				
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DISPATCH/COLLECTION/POSTING OF H SHARE CERTIFICATES AND REFUND MONIES

For applications under WHITE Application Forms or through the White Form eIPO Service

Applicants who apply for 1,000,000 or more Hong Kong Offer Shares and have provided all information required by their **WHITE** Application Forms and applicants who have applied for 1,000,000 Hong Kong Offer Shares or more through the **White Form eIPO** service by submitting an electronic application through the designated website www.eipo.com.hk and their application is wholly or partially successful, may collect their refund check(s) and/or share certificate(s) in person from Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Friday, February 5, 2021 (Hong Kong time), or such other date as notified by the Company in the Newspapers. Applicants being individuals who are eligible for personal collection cannot authorize any other person to make collection on their behalf. Corporate applicants which are eligible for personal collection must attend through their authorized representatives bearing letters of authorization from their corporations stamped with their corporation's chop. Both individuals and authorized representatives must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Share Registrar. If such applicants do not collect their refund check(s) and/or share certificate(s) personally within the time specified for collection, they will be dispatched promptly to the address specified in their Application Forms by ordinary post at their own risk.

Applicants who have applied for less than 1,000,000 Hong Kong Offer Shares and have provided all information required by their **WHITE** Application Forms and applicants who have applied for less than 1,000,000 Hong Kong Offer Shares through the **White Form eIPO** service by submitting an electronic application through the designated website www.eipo.com.hk and their application is wholly or partially successful, will have their refund check(s) and/or share certificate(s) sent to their address on the relevant Application Form on or before Friday, February 5, 2021, by ordinary post and at their own risk.

For applicants using the **White Form eIPO** service and who have paid the application monies from a single bank account, any refund monies will be dispatched to that bank account in the form of e-Refund payment instructions. For applicants using the **White Form eIPO** service and who have paid the application monies from multiple bank accounts, any refund monies will be dispatched to the address as specified in their application instructions in the form of refund check(s) by ordinary post at their own risk.

For applications using YELLOW Application Forms and/or via electronic application instructions to HKSCC

Wholly or partially successful applicants using a **YELLOW** Application Form or who gave **electronic application instructions** to HKSCC will have their share certificate(s) issued in the name of HKSCC Nominees and deposited into CCASS for credit to their designated CCASS Participant's stock account or their CCASS Investor Participant stock account as stated in their applications on Friday, February 5, 2021, or, on any other date determined by HKSCC or HKSCC Nominees.

Wholly or partially unsuccessful applicants who have applied for 1,000,000 or more Hong Kong Offer Shares under **YELLOW** Application Forms may collect their refund check(s) from the Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Friday, February 5, 2021 (Hong Kong time) or such other date as notified by the Company in the Newspapers. Individual applicants eligible for personal collection must not authorize any other person to collect for them. For corporate applicants which are eligible for personal collection, their authorized representative(s) must bear a letter of authorization from such corporation(s) stamped with such corporation's chop. Both individuals and authorized representatives must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Share Registrar. If such applicants do not collect their refund check(s) personally within the time specified for collection, they will be dispatched promptly to the address specified in their Application Form by ordinary post at their own risk.

Wholly or partially unsuccessful applicants who have applied for less than 1,000,000 Hong Kong Offer Shares under **YELLOW** Application Forms will have their refund check(s) sent to the address on the relevant Application Form on or before Friday, February 5, 2021 by ordinary post and at their own risk.

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Offer Shares allocated to them with that CCASS Participant.

Refund of application monies in respect of wholly or partially unsuccessful applications who gave **electronic application instructions** to HKSCC will be credited to their designated bank account or the designated bank account of their broker or custodian on Friday, February 5, 2021. Applicants applying as a CCASS Investor Participant should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Friday, February 5, 2021 (Hong Kong time), or such other date as determined by HKSCC or HKSCC Nominees. Applicants applying as a CCASS Investor Participant giving **electronic application instructions** to HKSCC may also check the number of Hong Kong Offer Shares allotted to them and the amount of their refund monies via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) on Friday, February 5, 2021. HKSCC will also make available to CCASS Investor Participants an activity statement showing the number of Hong Kong Offer Shares credited to their CCASS Investor Participant stock account and the amount of the refund monies (if any) credited to their designated bank account.

PUBLIC FLOAT

Immediately following completion of the Global Offering and before any exercise of the Over-allotment Option, 74,074,418 H Shares will be held by the public, representing approximately 27.78% of the Company's issue share capital. The Directors confirm that there will not be any new Substantial Shareholder immediately after the Global Offering within the meaning of the Listing Rules and the number of shares to be held by the public will satisfy the minimum percentage prescribed under Rule 8.08(1) of the Listing Rules.

Based on (i) the Offer Price of HK\$27.36 per Offer Share and (ii) the final numbers of Offer Shares under the Hong Kong Public Offering and the International Offering of 33,335,000 H Shares and 33,332,000 H Shares respectively, a portion of the total number of issued shares (excluding the Offer Shares subscribed by the Cornerstone Investors) of the Company with a market capitalization of at least HK\$375 million will be held by the public at the time of the Listing. Accordingly, the Directors confirm that the market capitalization of the number of shares to be held by the public at the time of Listing will satisfy the minimum requirement of HK\$375 million prescribed under Rule 18A.07 of the Listing Rules.

The Directors confirm that the three largest public shareholders of the Company do not hold more than 50% of the shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules. The Directors confirm that there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

COMMENCEMENT OF DEALINGS IN THE H SHARES

No temporary document of title will be issued in respect of the Offer Shares and no receipt will be issued for sums paid on application.

H Share certificates will only become valid at 8:00 a.m. on Monday, February 8, 2021 (Hong Kong time) provided that (i) the Global Offering has become unconditional in all respects and (ii) the right of termination as described in the section headed “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for Termination” in the Prospectus has not been exercised.

Assuming that the Global Offering becomes unconditional in all aspects at 8:00 a.m. on Monday, February 8, 2021 (Hong Kong time), dealings in the H Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Monday, February 8, 2021 (Hong Kong time). The H Shares will be traded in board lots of 500 H Shares each under the stock code of the Company 2170.

By Order of the Board of Directors
Suzhou Basecare Medical Corporation Limited
Liang Bo
Chairman

Hong Kong, February 5, 2021

As at the date of this announcement, the Board of Directors of the Company comprises Dr. Liang Bo, Mr. Kong Lingyin and Mr. Rui Maoshe as executive Directors, Mr. Xu Wenbo, Mr. Zhang Jiecheng and Mr. Wang Weipeng as non-executive Directors, and Dr. Kang Xixiong, Dr. Huang Taosheng and Mr. Yu Kwok Kuen Harry as independent non-executive Directors.

Please also refer to the published version of this announcement in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese).